

ACCEPTANCE FORM

DELISTING OF GLOBAL SPECTRUM ENERGY SERVICES PLC FROM NGX

TO BE COMPLETED BY ALL QUALIFYING SHAREHOLDERS OF GLOBAL SPECTRUM ENERGY SERVICES PLC WHO DO NOT INTEND TO REMAIN WITH THE COMPANY POST DELISTING

Offer opens 20th July 2022 and closes 19th August 2022

FROM:

**SHAREHOLDER'S NAME:
SHARE ACCOUNT NUMBER:
NUMBER OF SHARES HELD:**

**To:
Africa Prudential PLC
220B Ikoro Road
Palmgrove
Lagos**

Dear Sirs

DELISTING OF GLOBAL SPECTRUM ENERGY SERVICES PLC FROM THE FLOOR OF THE NIGERIAN EXCHANGE LIMITED

1. Following the recommendation by the board of Global Spectrum Energy Services Plc and the subsequent approval of the proposal by the shareholders at the annual general meeting held at Lilygate Hotel, No. 2, Olubunmi Owa Street, Lekki Phase 1, Lagos, Nigeria, on Wednesday, 20th July 2022.
2. I / We confirm that I / we have read and understand the terms and conditions of the delisting notice and acknowledge that the instructions, terms, provisions, and authorities, contained in or deemed to be incorporated in this Acceptance Form constitute part of the terms of the Offer. I / we confirm my / our acceptance of the terms of the Offer, and I / we hereby accept the pay off in respect of
..... Ordinary Shares in accordance with the terms, and subject to the conditions of the delisting. I / We hereby represent and warrant to Global Spectrum Energy Services Plc that I / we am / are the sole legal and beneficial owner(s) of the shares which I / we seek to tender pursuant to the delisting and pay off Offer, and that these Offer Shares are free from any mortgage, pledge, equitable interest, claim or any other security interest or encumbrance and I/we have full power and authority to deposit these Shares in acceptance of the Take-Over Offer.
3. Accordingly, I / we deposit the Global Spectrum Energy Services Plc shares held by me / us in the following CSCS account(s):

S/N	Account Number	CHN Number	Number of Global Spectrum shares deposited	Name and Authorised Signatures of Stockbroker with whom Global Spectrum shares are domiciled
1.				
2.				
3.				
4.				
Total number of Global Spectrum Energy Services Plc Shares deposited				

4. For corporate shareholders: We also attach a duly executed Board Resolution authorising that the shares specified in paragraph 2 above be deposited pursuant to the delisting offer
5. I / We understand that the acceptance of the Shares deposited will be subject to the verification of the signatures provided by me / us on this Acceptance Form.
6. I / We understand that my / our deposit of the Shares as specified in paragraph 3 above is an indication of my / our decision to sell all of the Shares as may be accepted in accordance with the terms of the delisting Offer at the Offer Price.
7. I / We hereby request that the consideration payable to me / us for the Shares tendered pursuant to the delisting Offer be settled by direct electronic transfer to my/our Bank account based on details stated in paragraph 9 below.

8. I/We advise that I / we may be contacted using the details provided below:

a. By mobile telephone on or

b. By email at

9. I / We authorise you to transfer the amount due to me/us to the NUBAN-compliant Bank account details stated below:

Name of Bank:	<input type="text"/>	Branch Address	<input type="text"/>
Bank account number	<input type="text"/>	Bank sort code	<input type="text"/>

Qualifying Shareholder's Name, Signature(s) & Date (column 2 only applicable to joint / corporate shareholders)

	1	2
Name:		
Signature & Date:		
Designation (for corporate shareholders):		



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Number of shares tendered	Number of shares accepted	Value of shares accepted
		₹